



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

1 Estate of Patricia A. Chaney**Case No. 04CEPR01052****Attorney: Steven F. Salazar (for Administrator Martin Wade Chaney)****Attorney: Mark S. Poochigian (for Administrator Rhonda A. Malewski)****Probate Status Hearing RE: Filing of the Inventory and Appraisal and Proof of Property Listing.**

DOD: 2/6/2004	MARTIN WAYDE CHANEY and RHONDA ANN CHANEY MALEWSKI were appointed co-administrators with full IAEA authority and without bond on 10/12/2004.	NEEDS/PROBLEMS/COMMENTS: Minute order dated 7/23/15 states the Court will allow Mr. Poochigian to submit a copy of the filed inventory and appraisal with an original signature of his client. Counsel reports that the property is not yet listed, but they anticipate getting it listed in a week or two. The Court wants paper proof of the listing filed. The Co-Administrators are ordered to be personally present in court or appear via Court Call if the required documents are not filed. If both the inventory and appraisal and the proof of property listing are filed at least two court days prior, then no appearance is necessary on 8/13/15.
Cont. from	Letters issued on 10/12/2004.	
Aff.Sub.Wit.	Inventory and appraisal was due March 2005.	1. Need paper proof of property listing or current written status report.
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg	First account or petition for final distribution was due October 2005.	
Aff.Mail	Creditor's Claims filed:	
Aff.Pub.	U.S. Bank - \$1,778.52.	
Sp.Ntc.		
Pers.Serv.	Inventory and Appraisal filed on 1/20/15 showing an estate valued at \$423,000.00. (signed only by Co-Administrator Martin Wade Chaney) – Copy of Inventory with the signature of Co-Administrator Rhonda Malewski was filed on 7/31/15.	
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 8/7/15
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 1 – Chaney

DOD: 06/23/09		DEBRA M. EMERY and REGINA WADFORD , daughters, are Petitioners.	NEEDS/PROBLEMS/COMMENTS:
			<p>1. Decedent's Will states that Gregory Alan Taylor is to receive \$10,000.00 no more and no less. The rest and residue of decedent's estate is to be passed to Petitioner's in equal shares. Has Gregory Alan Taylor received this specific bequest? Need more information and/or authority for distribution of real property if a specific bequest has not been satisfied.</p>
Cont. from		40 days since DOD	
<input type="checkbox"/>	Aff.Sub.Wit.	No other proceedings	
<input checked="" type="checkbox"/>	Verified	I & A - \$75,000.00	
<input checked="" type="checkbox"/>	Inventory	Will dated 08/19/97	
<input type="checkbox"/>	PTC	Petitioners request Court determination that decedent's 100% interest in real property located at 955 N. Hughes Ave., Fresno pass to them pursuant to decedent's will.	
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	w/	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: JF
			Reviewed on: 08/07/15
			Updates:
			Recommendation:
			File 2 – Taylor

ANTOINETTE HERNANDEZ,
daughter/Conservator, is petitioner.

On 6/19/14 the court entered an order waiving all future accountings in this matter.

NEEDS/PROBLEMS/COMMENTS:

File 3 – Archuleta

Petition to Fix Residence Outside the State of California

		JUANITA MARIA (VARGAS) RODRIGUEZ , Conservator, is petitioner.	NEEDS/PROBLEMS/COMMENTS: Continued from 7/16/15. Minute order states the matter is continued for service of, or consent from, Mr. Rowe. Ms. Rodriguez represents to the court that Mr. Rowe is non-verbal and is unable to write his name. The Court will allow an "x" for Mr. Rowe's signature as long as witnessed and includes a statement as to what occurred. As of 8/6/15 the following issue remains: 1. Need proof of service of the Notice of Hearing on Conservatee Daniel Antonio Rowe. Note: If the petition is granted, status hearings will be set as follows: • Wednesday, January 20, 2016 at 9:00 a.m. in Department 303, for proof of establishment of conservatorship in Washington and termination of conservatorship in California. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.
Cont. from 071615		JUANITA MARIA (VARGAS) RODRIGUEZ , mother, was appointed conservator on 11/9/11.	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	W/	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Petitioner request permission to fix the residence of the conservatee outside the state of California to Everett, Washington.	
		Petitioner states she has retired from her current position with the County of Fresno and relocated with her minor children and the Conservatee to Everett Washington on 6/11/15 in order to live with her fiancé.	
		Petition states the duration of the out-of-state move is expected to be more than four months and a conservatorship will be commenced in the place of the new residence.	
		Reviewed by: KT	
		Reviewed on: 8/7/15	
		Updates:	
		Recommendation:	
		File 4 - Rowe	

6 Everlener Raymond (Det Succ) Case No. 12CEPR01120**Attorney: Randolph Krbechek (for Petitioners)****Status Hearing re: Failure to File Documents Required by Minute Order
Dated 4/8/15 so that the Order Can be Signed.**

DOD: 7/26/2000	MARY MCGEE, RITA JONES, EARL LOCKHART, JR., EVERLENER SMITH, JACKIE LOCKHART, ARTHUR LOCKHART, DAVID LOCKHART, RICKY LOCKHART, JAMES LOCKHART, grandchildren, petitioned the court to determine succession to real property.	NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR.</u> Order signed 8/7/15. Minute order from 7/22/15 states Mr. Krbechek represents to the Court that all of the necessary documents have been submitted to the Clerk's Office. He also states that the Special Administration petition was intended to be an ex parte request. The Court will review the matter and approve if able. Please see related case on page 17 Special Administration for beneficiary, Opal White.
Cont. from 072215	One of the heirs of the decedent, Opal White, died after the decedent. A Special Administrator is needed in order to sign this petition on her behalf.	
Aff.Sub.Wit.	Minute Order dated 4/8/15 states the Court finds this matter approved upon the filing of an Ex Parte Petition for Special Administration for the sole purpose of signing this petition.	Reviewed by: KT Reviewed on: 8/7/15 Updates: Recommendation: File 6 – Raymond
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

DOD: 9/28/11			ESTELLA GARZA GARZA, RAQUEL GARZA NANEZ, and ROJELIA GARZA GONZALEZ were appointed as Co-Executors on 5/27/14 with Limited IAEA without bond. Letters issued 10/3/14.
Cont. from 072115			
	Aff.Sub.Wit.		At the hearing on 5/27/14, the Court set this status hearing for the filing of the first account or petition for final distribution.
	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		Note re history: The following events have occurred in this estate: I&A Partial No. 1 filed 9/5/14 includes various real property with a total value of \$250,000.00. <i>Note: This I&A is defective. #5 (Property Tax Certificate) is checked "not applicable," however, that is not the case, because this I&A consists of real property.</i>
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		No Final I&A has been filed.
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		On 1/28/15, the Court confirmed the sale of one of the properties and ordered the proceeds placed into a blocked account. Receipt was field 3/3/15.
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		On 6/19/15, the Co-Executors filed an Ex Parte Petition for Withdrawal of Funds from Blocked Account that requested distribution of the funds in the blocked account to the beneficiaries. The petition was denied, as no order for distribution has been entered.
	Citation		
	FTB Notice		
			On 7/8/15, the Co-Executors filed a Petition for Preliminary Distribution that is set for hearing on 8/13/15.
			Status Report filed 7/16/15 (with notice of hearing to all heirs) states the estate is not in a condition to be closed at this time. Responses from the Franchise Tax Board and the Victim's Compensation and Government Claims Board are pending. The Final Inventory and Appraisal should be completed within 30 days. The Co-Executors have filed a Petition for Preliminary Distribution that is set for hearing on 8/13/15. An additional 60-90 days is requested to continue administration and to file a final account and petition for final distribution.

NEEDS/PROBLEMS/COMMENTS:
Note: Petitioner filed a Petition For Preliminary Distribution on 7/8/15 that is Page B. However, Petitioner has not yet filed an I&A or first account.
<u>Minute Order 7/21/15:</u> Counsel (Alaina Ibarra) represents that she just received the final Inventory and Appraisal from Mr. Diebert yesterday.
As of 8/7/15, nothing further has been filed.
1. Need Final Inventory and Appraisal. Probate Code §8800.
2. Need first account or petition for final distribution. Probate Code §12200.
Reviewed by: skc
Reviewed on: 8/7/15
Updates:
Recommendation:
File 8A - Garza

Petition for Preliminary Distribution (Prob. Code §11620 et seq.)

<p>DOD: 9/28/11</p> <p>Aff.Sub.Wit.</p> <p>✓ Verified</p> <p>✓ Inventory</p> <p>✓ PTC</p> <p>✓ Not.Cred.</p> <p>✓ Notice of Hrg</p> <p>✓ Aff.Mail w</p> <p>Aff.Pub.</p> <p>Sp.Ntc.</p> <p>Pers.Serv.</p> <p>Conf. Screen</p> <p>✓ Letters</p> <p>Duties/Supp</p> <p>Objections</p> <p>Video Receipt</p> <p>CI Report</p> <p>✓ 9202</p> <p>✓ Order</p> <p>Aff. Posting</p> <p>Status Rpt</p> <p>UCCJEA</p> <p>Citation</p> <p>✓ FTB Notice</p>	<p>ESTELLA GARZA RAQUEL NANEZ, and ROJELIA GONZALEZ, Co-Executors, are Petitioners.</p> <p>Petitioners state the I&A filed 9/5/14 shows the estate's total value to be \$250,000.00. On 2/20/15, Honorable Judge Kazanjian approved and signed an Amended Order to Deposit Money Into Blocked Account. Thereafter, escrow closed for the estate real property located at 13620 E. Cypress Ave., in Parlier, and a blocked account was opened with \$95,029.13.</p> <p>Petitioners now seek to distribute the total amount of \$95,029.13 equally to each beneficiary of the estate.</p> <p>The distribution of these funds may be made without loss to creditors or injury to any person interested in the estate because Petitioners are informed and believe that the decedent did not have any outstanding creditors and the total amount will be equally divided and distributed to the 10 beneficiaries listed on Exhibit A, \$9,502.91 each.</p> <p>Petitioners state the remainder of the estate consists of additional real property located at 13535 & 13539 E. Bulah and 8597 S. Milton in Parlier, CA.</p> <p>Petitioners pray for an order of this court for preliminary distribution as follows:</p> <ol style="list-style-type: none"> 1. That Petitioners be permitted to withdraw the total sum of \$95,029.13, which is the total amount of funds in the blocked account, and distribute \$9,502.91 to each beneficiary; and 2. Such additional orders as this court deems proper. 	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Petitioners have not yet filed the Final Inventory and Appraisal. Further, the First Account or Petition for Final Distribution is due. See Page A.</p> <p>Although Petitioners state herein that the additional property to be inventoried consists of various real property in Parlier, no estimated value for the remaining properties or time frame for closing the estate is provided.</p> <p>Petitioners do not allege that this distribution does not exceed 50% of the net value of the estate as required by Probate Code §11623(a)(2), and do not provide the status of why the estate is not in a position to close pursuant to Probate Code §12200. The Court may require further clarification.</p> <p style="text-align: center;"><u>SEE ADDITIONAL PAGES</u></p> <p>Reviewed by: skc</p> <p>Reviewed on: 8/7/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 8B – Garza</p>
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Page 2

NEEDS/PROBLEMS/COMMENTS (Cont'd):

2. The petition appears to request to distribute the share of beneficiary Teodoro Garza Garza, who is incarcerated in a state prison, outright to him. However, the Decedent's will states:

"The share and interest to Teodor Garza Garza, shall remain in trust pursuant to the terms described in the N & R Family Trust, for his benefit, until he is released from prison, or upon his death, whichever comes first, and then to his children by right of representation."

If preliminary distribution is to include the share of Teodoro Garza Garza, need clarification and information regarding the N & R Family Trust, including a declaration from the trustee pursuant to Local Rule 7.12.5.

3. This petition, filed 7/8/15, states notice was given to the Victim's Compensation and Government Claims Board. A Status Report subsequently filed 7/16/15 states inquiry regarding one of the beneficiaries (Teodoro Garza Garza) is pending. Need update on this inquiry.
4. If granted, need revised proposed order in compliance with Local Rule 7.6.1: Order must be complete in itself and shall set forth the names of persons along with amounts of money distributed to each person specifically, drawn so that its general effect may be determined without reference to the petition upon which it is based.

Status Hearing Re: Filing of the First Account and Removal of items in the house.

DOD: 1/12/14		<p>CHARLTON W. MOORE and LORENE E. MOORE, Son and Daughter, were appointed Co-Administrators with Full IAEA without bond and Letters issued on 4/10/14.</p> <p>At the hearing on 4/10/14, the Court set this status hearing for the filing of the first account or petition for final distribution.</p> <p>I&A Partial No. 1 filed 8/5/14: \$401,350.52 Final I&A filed 10/17/14: \$142,456.47 Total: \$543,806.99</p> <p>Status Report filed 6/10/15 by Co-Administrator Lorene Moore states the estate is not in a condition to be closed as Administrators still need to conclude the final removal of personal property and cleanup of the decedent's residence and sell the decedent's residence. A realtor has been retained to market the property. Co-Administrator Lorene Moore does not have the resources to travel to Fresno from her home in Austin, TX, to remove personal items that she is to receive, and Co-Administrator Charlton Moore has not agreed to allow the estate to pay her travel expenses. It is believed that it would be in the best interest of the estate to conclude a sale prior to making final distribution. An additional 180 days is therefore requested. If the Court determines not to allow the Co-Administrators to continue administration, then the Public Administrator or some other independent person should be appointed as neither Co-Administrator is comfortable with and does not approve of the other handling administrative matters alone.</p> <p>Status Report filed 6/15/15 by Co-Administrator Charlton Moore states a realtor has been retained to market the property, but cannot move forward until the house is in a condition to show and a listing price established. On Co-Administrator Lorene Moore's last visit to Fresno, she failed to remove the last remaining personal items although she rented a U-Haul and moved other items out of the house. Through counsel, Co-Administrator Charlton Moore agreed to advance her airfare to return again to Fresno so long as the advance is charged against her share of the estate. He is also willing to hire a third party to remove the balance and place it in storage in her name. However, Co-Administrator Charlton Moore requests that the status hearing be continued for no more than 60 days to determine whether the personal property has been removed from the estate. At that point, Mr. Moore will evaluate requesting that the Court determine whether it is in the best interest of the estate to appoint the Public Administrator or other independent person.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order 6/19/15: The Court authorizes the estate to advance Lorene Moore up to \$1,000.00 for traveling to residence for final removal of personal property and cleanup. The Court reserves the right to decide if funds advanced will come out of the estate or Lorene Moore's shares of the estate. Status hearing is set for 8/13/15. If items not removed by then, Lorene Moore is to be personally present or by CourtCall.</p> <p>Note: Updated status reports have been filed by both attorneys. See Page 2.</p> <p>Note: Co-Administrator Lorene Moore resides in Austin, TX. Co-Administrator Charlton Moore resides in Mill Valley, CA. They are the sole heirs of the estate.</p> <p>1. Need first account or petition for final distribution pursuant to Probate Code §12200.</p>
Aff.Sub.Wit.			
✓	Verified		
✓	Inventory		
✓	PTC		
✓	Not.Cred.		
	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
✓	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
✓	9202 Order		
	Aff. Posting		
✓	Status Rpt		
	UCCJEA		
	Citation		
✓	FTB Notice		

Page 2

Second Status Report filed 8/3/15 by Charlton W. Moore states after receiving the \$1,000.00 advance from the estate, Lorene E. Moore removed her tangible personal property from the decedent's residence. A realtor has been retained to market the property, but an agreement has not yet been signed. The realtor obtained two bids for trash removal, which took place on 7/29/15. The next step is to have it cleaned before it can be shown to prospective buyers. Charlton believes it is in the best interest of the estate to conclude a sale of the real estate prior to making final distribution, and requests the court continue the status hearing for no more than 120 days to determine whether the sale is proceeding smoothly.

Supplemental Status Hearing Report filed 8/4/15 by Lorene E. Moore states she traveled to Fresno from her home in Texas and removed remaining tangible personal property from the residence. The residence has been cleared of debris and prepared for sale. A listing/marketing agreement has been signed with Guarantee Real Estate. The court is requested to allow the co-administrators to continue administration to allow time to sell the real property. An additional 120-180 days is requested.

Attorney: Jeffrey Jaech (for Objector State Center Community College District)

Petition for Surcharge of Trustee; for Order Directing Trustee to Return Trust Property to Trust; and for Order Compelling Trustee to Account and Report.

Cont. from 070915		
	Aff.Sub.Wit.	
	Verified	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	
	Aff.Mail	
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
	9202	
	Order	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	
		NEEDS/PROBLEMS/COMMENTS:
		Continued from 7/9/15. Minute order states Mr. Markeson is specially appearing for John Phillips; requests a continuance to allow time for a response.
		As of 8/7/15 the following issue remains:
		The petition involves the decedent's trust. The decedent's trust is a separate entity and therefore cannot be heard in this estate matter. A new trust action must be initiated for issues regarding the decedent's trust.
		Reviewed by: KT
		Reviewed on: 8/7/15
		Updates:
		Recommendation:
		File 10 - Yoshioka

11 Richard E. Davis (Estate) Case No. 14CEPR00613

Attorney Erlach, Mara M. (for Melynda Bowman – Administrator/Petitioner)

First and Final Report of Administrator and Petition for Its Settlement, for Allowance of Attorneys' Statutory Fees, and for Final Distribution of Estate on Waiver of Account

DOD: 05/31/14		MELYNDA BOWMAN , Administrator, is Petitioner. Accounting is waived. I & A - \$262,134.51 POH - \$71,999.48 Administrator - waived Attorney - \$8,240.00 (statutory) Costs - \$1,292.00 (filing fees, certified copies, publication) Distribution, pursuant to intestate succession, is to: Melynda Bowman - \$62,467.48 cash	NEEDS/PROBLEMS/COMMENTS:				
Cont. from							
<input type="checkbox"/>	Aff.Sub.Wit.						
<input checked="" type="checkbox"/>	Verified						
<input type="checkbox"/>	Inventory						
<input type="checkbox"/>	PTC						
<input type="checkbox"/>	Not.Cred.						
<input type="checkbox"/>	Notice of Hrg n/a						
<input type="checkbox"/>	Aff.Mail n/a						
<input type="checkbox"/>	Aff.Pub.						
<input type="checkbox"/>	Sp.Ntc.						
<input type="checkbox"/>	Pers.Serv.						
<input type="checkbox"/>	Conf. Screen						
<input type="checkbox"/>	Letters 08/22/14						
<input type="checkbox"/>	Duties/Supp						
<input type="checkbox"/>	Objections						
<input type="checkbox"/>	Video Receipt						
<input type="checkbox"/>	CI Report						
<input checked="" type="checkbox"/>	9202						
<input checked="" type="checkbox"/>	Order						
<input type="checkbox"/>	Aff. Posting						
<input type="checkbox"/>	Status Rpt						
<input type="checkbox"/>	UCCJEA						
<input type="checkbox"/>	Citation						
<input checked="" type="checkbox"/>	FTB Notice						
<table border="1"> <tr> <td>Reviewed by: JF</td> </tr> <tr> <td>Reviewed on: 08/07/15</td> </tr> <tr> <td>Updates:</td> </tr> <tr> <td>Recommendation: SUBMITTED</td> </tr> <tr> <td>File 11 – Davis</td> </tr> </table>			Reviewed by: JF	Reviewed on: 08/07/15	Updates:	Recommendation: SUBMITTED	File 11 – Davis
Reviewed by: JF							
Reviewed on: 08/07/15							
Updates:							
Recommendation: SUBMITTED							
File 11 – Davis							

Petitioner: Abel Maldonado (pro per)

Attorney: J. Todd Armas (for mother, Raquel Rodriguez)

Petition to Appoint Guardian of the Person

		<u>Temporary Expires 8/13/15</u>	NEEDS/PROBLEMS/COMMENTS:
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W/	
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	W/	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: KT
			Reviewed on: 8/7/15
			Updates:
			Recommendation:
			File 12 – Maldonado

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 7/25/14		ANITA MARIE FERGUSON , Named executor without bond, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Full IAEA – need publication	<ol style="list-style-type: none"> <u>Need clarification re Decedent's name:</u> Petitioner spells the decedent's last name "FLEMMING" on the petition, but elsewhere spells it "FLEMING." Note: The will appears to reflect "FLEMING" in the decedent's handwriting on Page 1. <u>Need Proof of Subscribing Witness signed by at least one witness.</u> (Note: Petitioner filed a Proof of Subscribing Witness and a Proof of Holographic Instrument signed by herself; however, this is insufficient, as it does not appear that she is one of the subscribing witnesses, and further she is an interested party as sole heir.) <u>Need Notice of Petition to Administer Estate and proof of service on Anne Todd Cortez (sister) pursuant to Probate Code §8110.</u> <u>Need proof of publication pursuant to Probate Code §8120.</u> <u>This case was opened with a fee waiver. Please note that upon distribution, all Court filing fees will be due.</u>
Cont from 050715, 061815			
<input type="checkbox"/>	Aff.Sub.Wit.	Residence: Fresno	<p><u>Note:</u> If granted, the Court will set status hearings as follows:</p> <ul style="list-style-type: none"> Thurs Jan. 7, 2016 for filing the Inventory and Appraisal Thurs Oct. 6, 2016 for filing the first account or petition for final distribution. <p>If the proper items are on file prior to the status hearing dates, the status hearings may be taken off calendar.</p>
<input checked="" type="checkbox"/>	Verified	Publication: Need publication	
<input type="checkbox"/>	Inventory	Estimated value of estate: Personal property: \$8,000.00 Real property: \$31,000.00 (\$55,000.00 encumbered for \$24,000.00)	
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.	Probate Referee: Steven Diebert	
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail	x	
<input type="checkbox"/>	Aff.Pub.	x	
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: skc
			Reviewed on: 8/6/15
			Updates:
			Recommendation:
			File 14 - Flemming

		See petition for details.	NEEDS/PROBLEMS/COMMENTS: 1. The attorney's declaration filed 7/22/15 states Notice of Child Custody Proceeding for Indian Child (ICWA-030) has been served as required on all appropriate tribes/agencies and responses received; however, California Rule of Court 7.1015(c)(3) states the <u>originals</u> of all notices served, return receipts, and responses received must be filed with the court before the hearing. No original or copy of the Notice of Child Custody Proceeding for Indian Child (Form ICWA-030) has been filed, and the declaration contains only copies (not originals) of the return receipts and responses.	
Cont. from 070915				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			W
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 8/7/15	
			Updates:	
			Recommendation:	
			File 15 - Nix	

16 Alvin Harper (GUARD/P)**Case No. 15CEPR00512**

Petitioner Olivero, Natywa (Pro Per – Paternal Cousin)

Petition for Appointment of Guardianship of the Person

		<u>NO TEMPORARY REQUESTED</u>	NEEDS/PROBLEMS/COMMENTS:
		NATYWA OLIVERO , paternal cousin, is petitioner.	<p>Minute Order of 07/16/2015: Examiner notes provided in open court; Ms. Olivero is directed to file a Declaration of Due Diligence as to the efforts made to notice Douglas Harper, Father, then the Court will consider whether or not to grant temporary guardianship. The Court orders CPS to do a welfare check on the minor and to seek any and all lawful assistance necessary from law enforcement to assess the safety and welfare of the minor.</p> <ol style="list-style-type: none"> 1. Notice of Hearing. 2. Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> • Douglas Harper (Father) • Jessica Troup (Mother) 3. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> • Maurice Harper (Paternal Grandfather) • Joyce (Paternal Grandmother – Last name not listed)
		<u>Please see petition for details</u>	
Cont. from 071615			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	x	
	Aff.Mail	x	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	x	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: LV
			Reviewed on: 08/10/2015
			Updates:
			Recommendation:
			File 16 - Harper

Petition for Letters of Special Administration

Age:			NEEDS/PROBLEMS/COMMENTS:
DOD:			
Cont. from			
	Aff.Sub.Wit.		
	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			OFF CALENDAR. Order appointing Special Administrator was signed ex parte on 8/7/15.
			Reviewed by: KT
			Reviewed on: 8/7/15
			Updates:
			Recommendation:
			File 17 – White

Attorney Markeson, Thomas A. (for Georgia Christine Salvo – daughter/Petitioner)

Petition for Probate of Will and for Letters Testamentary: Authorization to Administer

Under the Independent Administration of Estates Act

DOD: 06/06/15	GEORGIA CHRISTINE SALVO, daughter/named Executor, is Petitioner.		NEEDS/PROBLEMS/COMMENTS:
	Full IAEA – OK		
Cont. from			1. The petition states that the decedent had a deceased spouse. Need name and date of death of deceased spouse pursuant to Local Rule 7.1.1D.
✓ Aff.Sub.Wit.	All heirs waive bond		
✓ Verified			Note: If granted, the Court will set status hearings as follows:
Inventory	Holographic Will dated 06/06/14 Will dated 06/07/14 but executed on 03/16/15		
PTC	(Petitioner requests to admit both wills, the will executed on 03/16/15 does not revoke the 06/06/14 holographic will)		<ul style="list-style-type: none"> • Thurs Jan. 7, 2016 for filing the Inventory and Appraisal • Thurs Oct. 6, 2016 for filing the first account or petition for final distribution.
Not.Cred.			
✓ Notice of Hrg			If the proper items are on file prior to the status hearing dates, the status hearings may be taken off calendar.
✓ Aff.Mail	w/		
✓ Aff.Pub.	Residence: Fresno Publication: The Business Journal		Reviewed by: JF Reviewed on: 08/07/15 Updates: Recommendation: File 18 – Pierce
Sp.Ntc.			
Pers.Serv.			
Conf. Screen	Estimated Value of the Estate: Personal property - \$ 1,500.00 Real property - 240,000.00 Total - \$241,500.00		
✓ Letters	Probate Referee: STEVEN DIEBERT		
✓ Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

DOD: 04/18/15	JOHN F. LUTZ , brother/named Executor without bond, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: Note: The Court will set status hearings as follows: <ul style="list-style-type: none"> • Thurs Jan. 7, 2016 for filing the Inventory and Appraisal • Thurs Oct. 6, 2016 for filing the first account or petition for final distribution. If the proper items are on file prior to the status hearing dates, the status hearings may be taken off calendar.
	Full IAEA – OK	
	Will dated 12/18/89	
Cont. from		
<input checked="" type="checkbox"/> Aff.Sub.Wit.		
Verified	Residence: Kerman	
Inventory	Publication: The Business Journal	
PTC		
Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg	Estimated Value of the Estate: Personal property - \$300,000.00 Real property - 708,000.00 Total - \$1,008,000.00	
<input checked="" type="checkbox"/> Aff.Mail	w/	
<input checked="" type="checkbox"/> Aff.Pub.	Probate Referee: RICK SMITH	
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
<input checked="" type="checkbox"/> Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF Reviewed on: 08/10/15 Updates: Recommendation: SUBMITTED File 19 – Lutz

Petition for Appointment of Temporary Conservator of the Person

			TEMPORARY EXPIRES 8/13/15		NEEDS/PROBLEMS/COMMENTS:
			GENERAL HEARING 9/10/15		
			DEBY CONTRESTANO , niece, is petitioner and requests appointment as temporary conservator of the person.		Court Investigator advised rights on 7/31/15.
			Petitioner states (please see item #1 of the needs/problems/comments)		
			Court Investigator Report filed on 8/5/15.		1. Temporary petition does not include attachment 3 stating facts necessitating a temporary conservatorship.
Cont. from					
	Aff.Sub.Wit.				
✓	Verified				
	Inventory				
	PTC				
	Not.Cred.				
✓	Notice of Hrg				
✓	Aff.Mail	W/			
	Aff.Pub.				
	Sp.Ntc.				
✓	Pers.Serv.	W/			
✓	Conf. Screen				
✓	Letters				
✓	Duties/Supp				
	Objections				
✓	Video Receipt				
✓	CI Report				
	9202				
✓	Order				
	Aff. Posting				
	Status Rpt				
	UCCJEA				
	Citation				
	FTB Notice				
					Reviewed by: KT
					Reviewed on: 8/10/15
					Updates:
					Recommendation:
					File 20 – Main

21 Alize Reyes (GUARD/P)**Case No. 15CEPR00745**

Petitioner: Maria Garcia (pro per)

Petitioner: Nicholas Valencia (pro per)

Petition for Appointment of Temporary Guardian of the Person

GENERAL HEARING 9/30/15		NEEDS/PROBLEMS/COMMENTS:
NICHOLAS VALENCIA , uncle, and MARIA GARCIA , aunt, are petitioners.		<ol style="list-style-type: none">1. Need Notice of Hearing.2. Need proof of personal service of the Notice of Hearing along with a copy of the temporary petition or consent and waiver of notice or declaration of due diligence on:<ol style="list-style-type: none">a. Pedro Reyes (father)b. Sophia Granillo (mother)
Please see petition for details.		
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg	<input checked="" type="checkbox"/>	
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.	<input checked="" type="checkbox"/>	
<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: KT
		Reviewed on: 8/10/15
		Updates:
		Recommendation:
		File 21 – Reyes

		<u>GENERAL HEARING: 10/05/15</u>	NEEDS/PROBLEMS/COMMENTS:
		DANIELLE BRYANT , maternal aunt, is Petitioner.	This Petition is regarding Desire only. See Page 22B for Petition regarding Serenity.
		Father: NOT LISTED	
Cont. from		Mother: SABRINA PORTILLO – Consent & Waiver of Notice filed 08/03/15	<ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of personal service at least 5 court days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Temporary Guardian of the Person <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for: <ol style="list-style-type: none"> a. Father (not listed)
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	x	
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.	x	
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Petitioner states [see Petition].	Reviewed by: JF Reviewed on: 08/10/15 Updates: Recommendation: File 22A – Portillo/Bryant

Petition for Appointment of Temporary Guardian of the Person

			GENERAL HEARING: 10/05/15	NEEDS/PROBLEMS/COMMENTS:
			<p>CANDICE BRYANT, maternal grandmother, is Petitioner.</p> <p>Father: VICTOR PORTILLO – served by mail on 08/05/15</p> <p>Mother: SABRINA PORTILLO – served by mail on 08/05/15</p> <p>Paternal grandparents: NOT LISTED</p> <p>Maternal grandfather: NOT LISTED Maternal grandmother: CANDICE BRYANT</p> <p>Siblings: MARK PORTILLO, ANGELINA PORTILLA, ALFONSO PORTILLO</p> <p>Petitioner states [see Petition].</p>	<p>This Petition is for Sabrina only.</p> <p>1. Notice of Hearing filed 08/07/15 states that the parents were served by mail on 08/05/15; however, parents are required to be served personally with Notice. Therefore, need proof of <u>personal service</u> at least 5 court days before the hearing of Notice of Hearing with a copy of the <i>Petition for Appointment of Temporary Guardian of the Person</i> <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for:</p> <p>a. Victor Portillo (father) b. Sabrina Portillo (mother)</p>
Cont. from				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	w/		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
				Reviewed by: JF Reviewed on: 08/10/15 Updates: Recommendation: File 22B– Portillo/Bryant

Attorney Hopper, Cindy J. (for Petitioners Heather Rule and Kevin Rule)

Petition for Appointment of Temporary Guardian

		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>OFF CALENDAR <i>Per Ex Parte Finding</i> filed 8/5/2015.</p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LEG
		Reviewed on: 8/5/15
		Updates:
		Recommendation:
		File 23 – Francois

Attorney

Aguirre, L. Kim (for Sabrina Christina Gray – Maternal Grandmother – Petitioner)

Attorney

Hopper, Cindy J. (for Savannah R. Ott – Mother – Objector)

Petition for Appointment of Guardian of the Person (Prob. Code §1511)

See petition for details.			NEEDS/PROBLEMS/ COMMENTS:
Cont. from 070115, 080515			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W	
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	W	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
✓	Objections		
	Video Receipt		
✓	CI Report		
✓	Clearances		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Per Minute Order 8/5/15, this matter is continued only for mental health assessment re the mother. Trial is set for 10/6/15.
			The following issue remains noted:
			1. If diligence is not found, need personal service of Notice of Hearing with a copy of the petition on the father, Vincent Garza, and service on the paternal grandparents at least 15 days prior to the hearing pursuant to Probate Code §1511.
			Reviewed by: skc
			Reviewed on: 8/7/15
			Updates:
			Recommendation:
			File 25 - Ott